

## Market Snapshot

KEY INDICES	22-May-26	15-May-26	05-Sep-25
S&P CNX NIFTY	23719.30	23643.50	<b>0.32</b>
SENSEX	75415.35	75237.99	<b>0.24</b>
NIFTY MIDCAP 100	61389.30	60567.15	<b>1.36</b>
NIFTY SMLCAP 100	17956.20	17882.60	<b>0.41</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

## Sectoral Snapshot

KEY INDICES	22-May-26	15-May-26	%Ch
NIFTY BANK	54055.35	53710.35	<b>0.64</b>
NIFTY AUTO	26017.10	26070.70	<b>-0.21</b>
NIFTY FMCG	50249.80	51051.35	<b>-1.57</b>
NIFTY IT	28912.45	27716.90	<b>4.31</b>
NIFTY METAL	13271.60	13300.60	<b>-0.22</b>
NIFTY PHARMA	24573.95	24634.80	<b>-0.25</b>
NIFTY REALTY	774.40	756.30	<b>2.39</b>
BSE CG	78316.91	76826.42	<b>1.94</b>
BSE CD	57857.79	58162.92	<b>-0.52</b>
BSE Oil & GAS	27123.88	26833.85	<b>1.08</b>
BSE POWER	8081.80	7968.40	<b>1.42</b>

(Source: [Investing.com](https://www.investing.com))

## FII & DII Activities (Rs Crore)

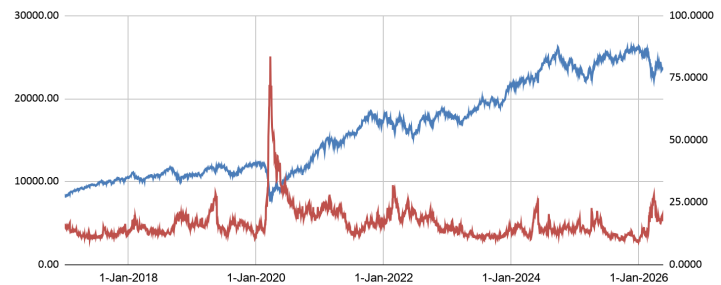
15/05/2026 to 22/05/2026

Activities	FIIs	DIIIs
Buy	95730.32	99053.31
Sell	97944.62	84064.03
Net	<b>-2214.30</b>	<b>14989.28</b>

(Source: Capitaline)

## Nifty Vs. INDIA VIX

NIFTY (LHS) and INDIA VIX (RHS)



(Source: [NSE](https://www.nseindia.com))

## Benchmarks end with minor gains; Nifty ends above 23,700 level

Indian equity benchmarks ended the week with marginal gains amid high volatility. Sentiment remained range-bound as markets saw sharp intraday swings driven by currency weakness, global uncertainty, and sectoral rotation. Gains were supported by value buying in IT and select large caps, along with dollar-led strength in export-oriented stocks and earnings-driven momentum in pharma. However, upside was capped by weakness in PSU banks and consumer durables, along with persistent FII selling. Overall sentiment remained cautious amid a sharp rupee decline, concerns over possible RBI intervention, elevated crude oil prices, rising US bond yields, and ongoing geopolitical risks.

In the week ended on Friday, 22 May 2025, the S&P BSE Sensex jumped 177.36 points or 0.23% to settle at 75,415.35. The Nifty 50 index rose 75.8 points or 0.32% to settle at 23,719.30. The BSE 150 Mid-Cap index rose 1.09% to close at 16,374.34. The BSE 250 Small-Cap index shed 0.03% to close at 6,682.86.

## Sensex Gainers - Weekly

SCRIPS	22-May-26	15-May-26	%Ch
WIPRO	203.10	189.95	<b>6.92</b>
INFY	1174.40	1118.40	<b>5.01</b>
TECHM	1421.80	1370.25	<b>3.76</b>
AXISBANK	1285.25	1244.85	<b>3.25</b>
HCLTECH	1163.75	1132.70	<b>2.74</b>

(Source: Capitaline)

## Sensex Losers - Weekly

SCRIPS	22-May-26	15-May-26	%Ch
POWERGRID	294.35	305.85	<b>-3.76</b>
TATASTEEL	209.20	216.80	<b>-3.51</b>
HINDUNILVR	2202.00	2271.00	<b>-3.04</b>
ITC	301.75	309.50	<b>-2.50</b>
TITAN	4080.95	4168.45	<b>-2.10</b>

(Source: Capitaline)

## Nifty Gainers - Weekly

SCRIPS	22-May-26	15-May-26	%Ch
GRASIM	3155.30	2933.80	<b>7.55</b>
WIPRO	203.11	190.00	<b>6.90</b>
INFY	1174.50	1119.00	<b>4.96</b>
BPCL	295.60	284.45	<b>3.92</b>
HINDALCO	1109.20	1067.50	<b>3.91</b>

(Source: Capitaline)

## Nifty Losers - Weekly

SCRIPS	22-May-26	15-May-26	%Ch
POWERGRID	294.30	305.85	<b>-3.78</b>
TATASTEEL	209.19	216.84	<b>-3.53</b>
ONGC	290.00	299.35	<b>-3.12</b>
HINDUNILVR	2203.60	2272.20	<b>-3.02</b>
ITC	301.70	309.45	<b>-2.50</b>

(Source: Capitaline)

Petrol and diesel prices were increased across India on Friday, May 15, 2026, with immediate effect, as oil marketing companies raised rates by up to Rs 3 per litre due to continued fluctuations in global crude oil prices.

Fuel prices were raised again on Tuesday, May 19, 2026, with petrol and diesel rates increasing by up to 90 paise per litre across major cities, marking the second hike in less than a week. The latest revision followed the sharp Rs 3 per litre increase announced on Friday.

The combined Index of Eight Core Industries (ICI) increased by 1.7% (provisional) in April 2026 as compared to the Index in April 2025. The cumulative growth rate of ICI during April to March, 2025-26, is 2.7% as compared to the corresponding period of last year.

The HSBC Flash India PMI Composite Output Index stood at 58.1 in May. The HSBC Flash India Manufacturing PMI was down from 54.7 in April to 54.3 in May. The HSBC Flash India Services PMI Business Activity Index edged up to 58.9 in May from 58.8 in April.

### Global Markets:

U.K. retail sales fell 1.3% in April from the previous month, reversing the 0.6% increase recorded in March.

Meanwhile, the GfK Consumer Confidence Index improved to -29.8 in June 2026 from a revised -33.1 in May, reflecting a 3.3-point increase in consumer sentiment.

Separately, data from the ONS showed U.K. inflation eased to 2.8% in April from 3.3% in March, largely due to the impact of Of gem's energy price cap introduced earlier this month.

Labour market data indicated that the U.K. unemployment rate edged up to 5% in the three months to March, compared with 4.9% in the previous period.

## Nifty Midcap 100 Gainers - Weekly

SCRIPS	22-May-26	15-May-26	%Ch
GLAND	2334.00	1868.30	<b>24.93</b>
HONAUT	35405.00	28975.00	<b>22.19</b>
TATACOMM	1964.00	1680.00	<b>16.90</b>
COFORGE	1387.10	1282.10	<b>8.19</b>
ABFRL	67.35	62.66	<b>7.48</b>

(Source: Capitaline)

## Nifty Midcap 100 Losers - Weekly

SCRIPS	22-May-26	15-May-26	%Ch
SUNTV	486.70	535.15	<b>-9.05</b>
ZEEL	82.13	88.34	<b>-7.03</b>
M&MFIN	299.55	320.65	<b>-6.58</b>
DELHIVERY	447.60	475.75	<b>-5.92</b>
APOLLOTYRE	371.80	394.50	<b>-5.75</b>

(Source: Capitaline)

## World Markets

KEY INDICES	22-May-26	15-May-26	%Ch
DJIA	50579.70	49526.17	<b>2.13</b>
NASDAQ	26343.97	26225.15	<b>0.45</b>
BOVESPA	176209.61	177283.83	<b>-0.61</b>
FTSE 100	10466.26	10195.37	<b>2.66</b>
CAC 40	8115.75	7952.55	<b>2.05</b>
DAX	24888.56	23950.57	<b>3.92</b>
MOEX RUSSIA	2625.69	2633.84	<b>-0.31</b>
NIKKEI 225	63339.07	61409.29	<b>3.14</b>
HANG SENG	25606.03	25962.73	<b>-1.37</b>
STRAITS TIMES	5068.15	4989.08	<b>1.58</b>
SHANGHAI COMPOSITE	4112.90	4135.39	<b>-0.54</b>
JAKARTA	6162.04	CLOSED	-

(Source: Capitaline, [Investing.com](https://www.investing.com))

Flash PMI readings from the U.K. and France pointed to slowing economic activity in May. The U.K. composite PMI fell to 48.5, while the services PMI came in at 47.9. France's composite PMI dropped sharply to 43.5 from 47.6 in April, marking its steepest contraction in more than five years.

In Asia, Japan reported stronger-than-expected first-quarter economic growth. The country's GDP expanded at an annualised pace of 2.1%, ahead of market expectations of 1.7% and above the previous quarter's 1.3% growth.

Japan's exports rose 14.8% year-on-year, supported by strong semiconductor shipments, while imports increased 9.7%. The country's trade deficit narrowed to 301.9 billion yen in April from 643 billion yen in March.

On the inflation front, Japan's core inflation eased more than expected in April to its lowest level since March 2022, reducing the urgency for an early interest rate hike by the Bank of Japan. Core inflation, which excludes fresh food prices, stood at 1.4%, lower than March's 1.8% reading.

(Source: Capitaline)

## Outlook and Technical View

Investors will closely monitor upcoming Q4 earnings reports, movement in crude oil and gold prices, and the US stance on the West Asia conflict. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 23648, 23577, 23483, 23402 while levels of 23813, 23907, 23978, 24102 may act as resistance with pivot point at 23742.

(Source: Capitaline)

## Derivative Weekly Wrap

### OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
<b>NIFTY</b>	26-May-26	23776.30	23673.40	<b>0.43%</b>	<b>57.00</b>	453632	681606	<b>-33.45%</b>
<b>BANKNIFTY</b>	26-May-26	54341.00	53895.40	<b>0.83%</b>	<b>285.65</b>	97926	145628	<b>-32.76%</b>

(Source: [NSE](#))

### COST OF CARRY

#### Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>POWERGRID</b>	294.30	295.65	26-May-26	<b>41.86%</b>
<b>JUBLFOOD</b>	436.65	438.60	26-May-26	<b>40.75%</b>
<b>EXIDEIND</b>	339.75	341.25	26-May-26	<b>40.29%</b>
<b>PFC</b>	430.55	432.40	26-May-26	<b>39.21%</b>
<b>NESTLEIND</b>	1423.10	1429.00	26-May-26	<b>37.83%</b>
<b>SIEMENS</b>	3811.70	3827.40	26-May-26	<b>37.58%</b>
<b>COALINDIA</b>	456.55	458.40	26-May-26	<b>36.98%</b>
<b>BANDHANBNK</b>	194.61	195.39	26-May-26	<b>36.57%</b>
<b>DRREDDY</b>	1307.20	1312.40	26-May-26	<b>36.30%</b>
<b>HINDUNILVR</b>	2203.60	2211.80	26-May-26	<b>33.96%</b>

(Source: [NSE](#))

#### Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>TCS</b>	2317.30	2295.30	26-May-26	<b>-86.63%</b>
<b>LUPIN</b>	2281.80	2269.50	26-May-26	<b>-49.19%</b>
<b>TATACONSUM</b>	1191.80	1185.50	26-May-26	<b>-48.24%</b>
<b>GAIL</b>	160.77	160.06	26-May-26	<b>-40.30%</b>
<b>BAJAJ-AUTO</b>	10549.50	10506.50	26-May-26	<b>-37.19%</b>
<b>TORNTPHARM</b>	4486.20	4469.10	26-May-26	<b>-34.78%</b>
<b>TECHM</b>	1422.20	1417.50	26-May-26	<b>-30.16%</b>
<b>FEDERALBNK</b>	287.20	286.45	26-May-26	<b>-23.83%</b>
<b>INFY</b>	1174.50	1173.10	26-May-26	<b>-10.88%</b>
<b>WIPRO</b>	203.11	202.91	26-May-26	<b>-8.99%</b>

(Source: [NSE](#))

## PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
<b>NIFTY</b>	247121380	229868245	<b>1.08</b>

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

<b>1. COFORGE</b>	<b>2. WIPRO</b>	<b>3. MPHASIS</b>	<b>4. PERSISTENT</b>	<b>5. OFSS</b>
<b>6. INFY</b>	<b>7. TECHM</b>	<b>8. EMAMILTD</b>	<b>9. UBL</b>	<b>10. DABUR</b>
<b>11. TATACONSUM</b>	<b>12. HINDUNILVR</b>	<b>13. UNITDSPR</b>	<b>14. ITC</b>	

(Source: [Moneycontrol](#))

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